

AL HERRERA'S PITCH

Substantial ROI guaranteed, without any risk.

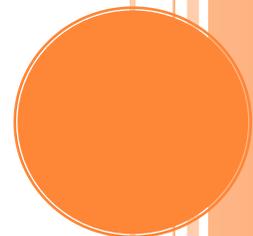
Al Herrera (Alberto Herrera Guzman), creator of the Sci-Fi multimedia franchise "RUPTURIAN" (films, video-games, toys, books, etc), needs US\$10M to produce the first film of the RUPTURIAN franchise. The Tax Credits for producing the film in NY are US\$2.1M. The expected film sales are over US\$50M.

Al Herrera already has contact with investors that will provide the US\$10M. In order to finalize the loan/equity arrangement, including insurance and closing costs, Al will set up two companies, a Film Production Company (FPC) in New York , to benefit from the tax credits that are given by the State of New York as an incentive to the movie industry, and a Film Rights Holding Company (FRHC) in the UAE for the distribution of the film, worldwide, to benefit from the no-corporate-income-tax regulations for this type of activity in that area. In order to cover these expenses, Al Herrera needs to raise \$100K of ***seed money***.

SEED MONEY (\$100K) - ANGEL INVESTORS

Due to the importance of the ***seed money*** to initiate the funding process, Al Herrera is willing to provide to Angels Investors, 120% of their contribution, immediately upon raising the funds, and, additionally, as a special bonus, for US\$100K, he will provide 1.0 % of the film net profits from all windows of exhibition (theaters, DVDs, downloads, etc.) during the first six months after the film's release. Contributions of seed money could be of amounts smaller than US\$100K, with the % of the net film profits calculated proportionately.

In a \$10M budget film, with expected sales over \$50M, 1.0 % of the film net profits ***IS A LOT OF MONEY***, with the advantage to Angel Investors that ***they will get back*** their contribution of seed money, ***120%***, immediately upon raising the main funds. ***Not a bad proposition.***



For additional details, please contact:

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Al Herrera (Alberto Herrera Guzman) is the creator of the Rupturian Sci-Fi concept. He is a professional in information technologies applied to telecommunications and computer generated images (CGI), which are the basis for many of the Rupturian film scenes. He published a book related to the Rupturian concepts, “Rupturian Vision of Reality”, and the novel “Last Call from Earth”, which is the basis for the Rupturian tetralogy of films.

For the Rupturian project,
what you need is vision

